

Code	TVB
Company name	Tri Viet Securities Joint Stock Company
Date	12/21/2018
Subject	Notice of record date for implementing rights

Content:

On December 20, 2018, the Hochiminh Stock Exchange issued Announcement No.1537/TB-SGDHCM about the record dated of Tri Viet Securities Joint Stock Company as follows:

- Ex-right date: December 26, 2018
- Record date: December 27, 2018
- 1. Reason & Purpose: to implement the purchase rights.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share.)
 - Expected issue volume: 8,095,780 shares
 - Issuing price: 12,000 dongs/share
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled and the shares refused to buy (if any) will be decided by the Board of Directors.
 - For example: At the record date, the shareholder A owns 6,899 shares. With 2:1 performing ratio, the shareholder A will purchase: $6,899 * 1/2 = 3,449.5$ shares. According to rounding policy, the shareholder A purchases 3,449 new shares.
 - Regulation on rights transfer:
 - + Time for rights transference: from January 22, 2019 to February 18, 2019
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: January 22, 2019 to February 21, 2019
 - + The new shares are freely transferable.
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- + Shareholders whose shares have not been deposited: at Tri Viet Securities Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Tri Viet Securities Joint Stock Company
 - + Account number: 00749126001
 - + Bank: Tien Phong Commercial Joint Stock Bank – Tay Ha Noi Branch.